



Non-Commercial Joint Stock Company. Holding

KASIPKOR

Overview of the Holding Kasipkor



General information



The Republic of Kazakhstan



Area: 2.7 million square km (1.1 million square miles)

Capital: Astana

Population: 16.9 million people at 01 February 2013

Language: Kazakh is the State language,
Russian is an official language

Key ethnic groups: Kazakh (63.1%), Russian (23.7%)

GDP per capita: Over 12,000 USD by the end of 2012

GDP growth: 7%

Currency: Kazakhstani tenge, KZT (US\$1 ≈ KZT154)

Sovereign credit ratings:

Moody's — Baa2/Stable

Standard & Poor's — BBB+/Stable

Fitch — BBB/Positive

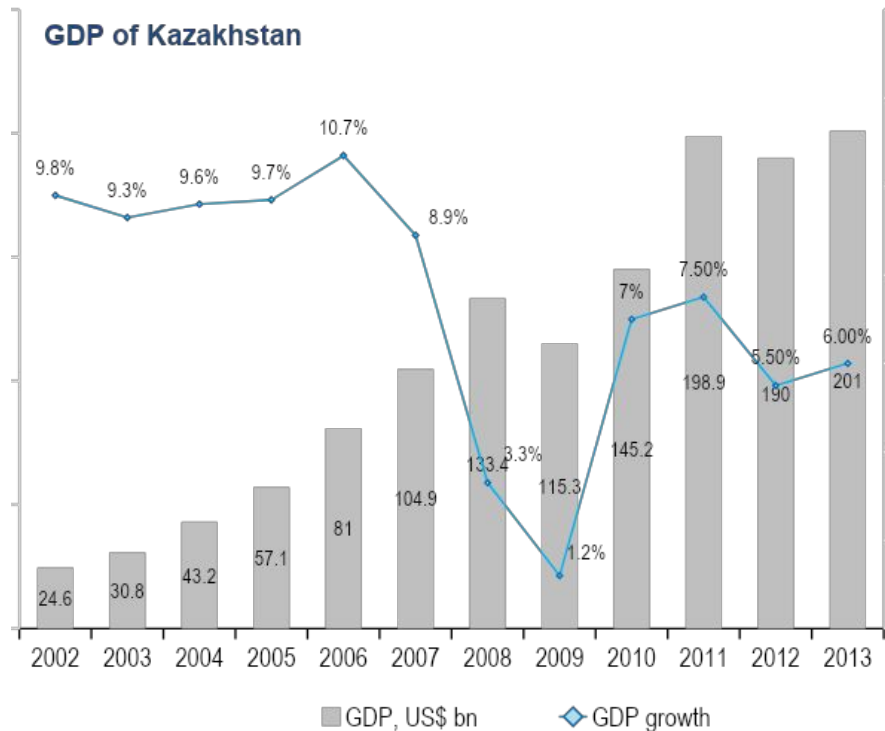
Kazakhstan at a glance

- ▶ **Stable political and macroeconomic environment:** Despite Kazakhstan's economy experiencing a substantial slowdown as a result of the world economic and financial crisis, Kazakhstan achieved positive GDP growth of 6% in 2013. The Government launched large-scale Program for Accelerated Industrial Innovative Development, aimed at industrialization and diversification of the Kazakhstan economy.
- ▶ **Competitive geographic location:** Kazakhstan is located at a unique cross-roads between Europe, three BRIC countries (Russia, India, China) and the Middle East
- ▶ **Significant market:** The Customs Union between Kazakhstan, Russia and Belarus represents a market of 170 million consumers.
- ▶ **Constantly improving regulatory environment:** Kazakhstan aims to become one of the 30 most developed countries in the world and is making continuous progress in improving its regulatory and institutional environment. Recent reforms encompass taxation, customs and currency regulations. As a reflection of progress, Kazakhstan was ranked as the world's top reformer by the World Bank in its Doing Business 2011 survey, and in 2012 moved from the 56 position to 49th.

One of the fastest growing economies

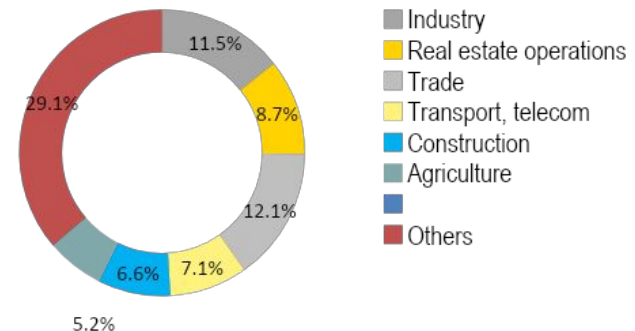
GDP - real growth rate: 6% (2013 est.)
5% (2012 est.)
7.5% (2011 est.)

The dominant source of national income remains the extractive industries, but Kazakhstan is progressively diversifying its economy, with significant support and incentives from the Government. Large opportunities exist for investors in services, non-extractive industries and infrastructure

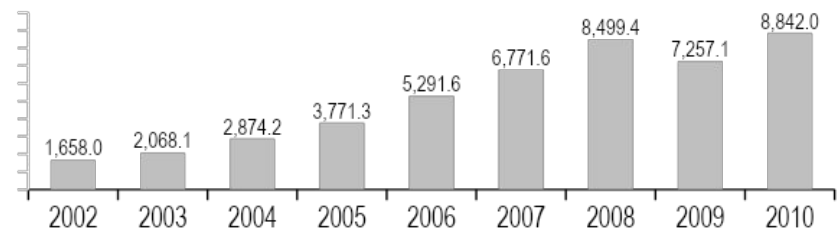


Source: the Agency on Statistics, 2013 data is estimate

GDP structure, 2009



GDP per capita of Kazakhstan



Source: the Agency on Statistics, the Government of Kazakhstan

Background

PRESIDENT N. NAZARBAYEV set a task to develop in Kazakhstan a network of leading vocational education institutions complying with the best international standards in the sphere

In order to implement this task **HOLDING KASIPKOR WAS CREATED** in September 2011

The objectives are to **DIRECTLY ESTABLISH** the new world-class VET colleges, as well as to **SPREAD THE BEST PRACTICE** for the whole system of vocational and technical education in the country (TVET-System)

Statement

MISSION

To prepare high class professionals for innovation development of Kazakhstan

VISION

Top colleges and interregional training centers in Kazakhstan, training specialists meeting the highest international standards

GOALS

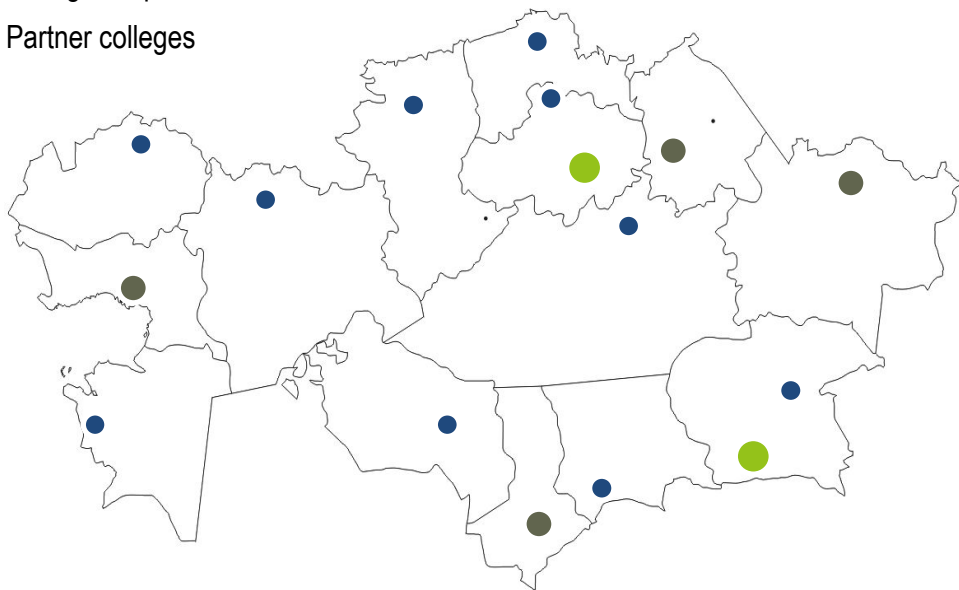
- to create and develop the network of the best professional and technical education in Kazakhstan
- to transmit the best experience in the whole system of VET in Kazakhstan

Holding Activity

DIRECTION 1

Development of new TVET infrastructure

- - 2 World class colleges
- - 4 Interregional professional centers
- - 10 Partner colleges



- Each college is established jointly with EMPLOYERS and the best FOREIGN EDUCATIONAL INSTITUTIONS
- NEW APPROACHES in the establishment and development of colleges (educational, financial)

DIRECTION 2

Experience transfer

- 1 stage: establishment of 10 partner colleges
- 2 stage: cascade transfer for 278 colleges
- Establishment of affiliated centers and experience transfer in certain areas: refresher courses for trainers, trainings on professional standards/educational programs development methods, etc.

DIRECTION 3

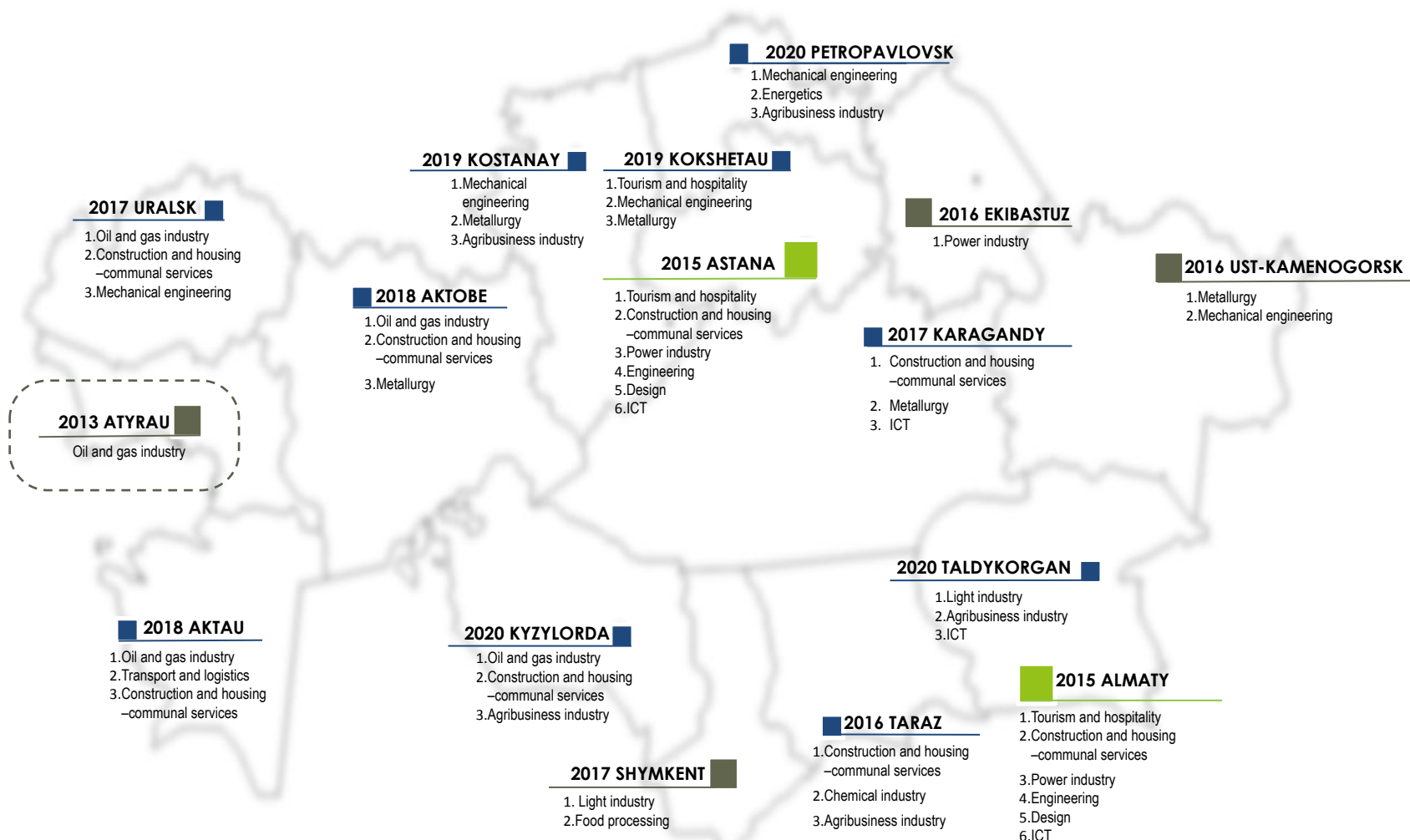
Analytical support of the Ministry of Education and Science of the Republic of Kazakhstan in the process of TVET modernization

New TVET infrastructure

2 World-class colleges

4 Interregional colleges

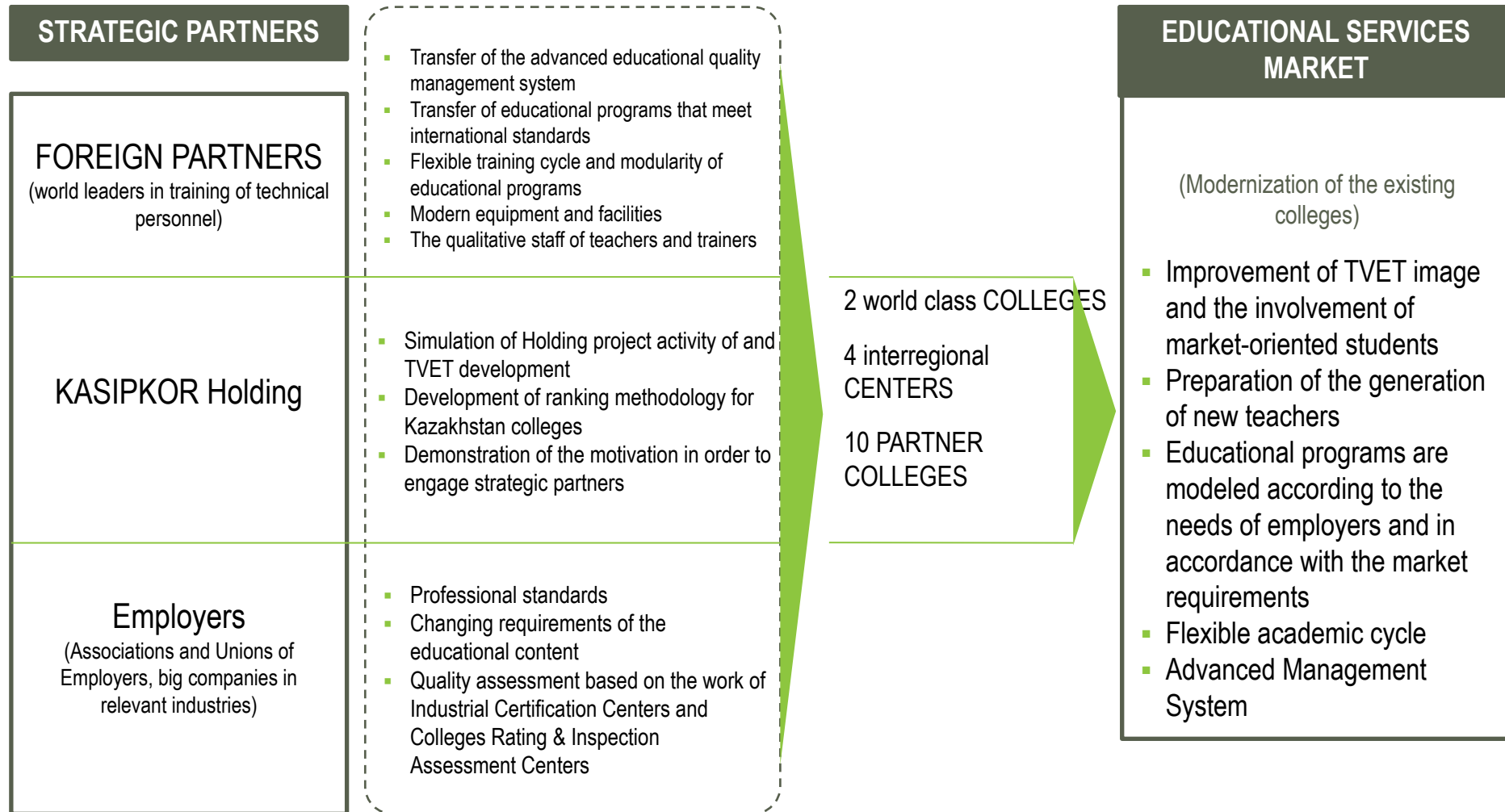
10 Partner colleges



Key elements of a successful college:

- I. Trainings on high-demand specialities
- II. Educational programs developed as per qualification requirements of employers
- III. Teachers with production experience
- IV. Modern practical training equipment similar to the equipment used at the enterprises
- V. Qualitative infrastructure of colleges
- VI. Up to date educational material and the latest teaching methods, including electronic ones
- VII. Flexible learning process incl. practice on the enterprises
- VIII. “In production” practice with the completion of full-time normative standards
- IX. Certification of graduates by employers

Development of educational programs for Holding colleges



International Cooperation

Kasipkor

Strategy

Foreign Partners

Modernization of TVET in
Kazakhstan

Consulting

System of Colleges
ranking

Development of schools

Audit of schools

Consulting

Equipment procurement

Books procurement

Short term courses

Teachers training

Train the trainers

English language school

ICT solutions

Other Educational Projects

Work with Foreign Partners

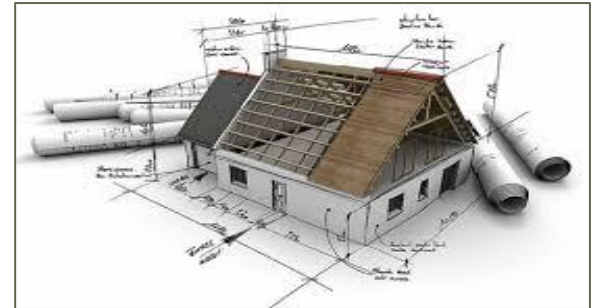
HOW HOLDING KASIPKOR DEFINES AND WORKS WITH FOREIGN PARTNERS

1. Announcement of Call of Proposals

2. Selection Process

3. Signing of MOU with a selected FP

4. Signing of the contract



Foreign partners



Deutsche Gesellschaft für Internationale Zusammenarbeit (GIZ) GmbH

Strategic Consultant



Southern Alberta Institute of Technology

Atyrau Interregional Center



Pearson Education Ltd.

School of Engineering,
School of Tourism and
Hospitality, Teacher training



TAFE Directors Australia Inc. ('TDA')

School of Construction and
HCS, School of ICT



Nanyang Polytechnic

Teacher training



JYVÄSKYLÄN AMMATTIKORKEAKOULU
JAMK UNIVERSITY OF APPLIED SCIENCES

Jyväskylän ammattikorkeakoulu
(JAMK University of Applied Sciences)

Teacher training



British Council

English courses, Atyrau
Interregional Center



American Councils

Potential partner



Hochschule Harz,
University of Applied Sciences Wernigerode

Potential partner



ITE Education Services Pte. Ltd.

Potential partner

For further inquiries, please, contact:

Ms. Yuliana Nurumbetova ,

Director, International Cooperation Department

Tel.: +7-7172-475055

Fax: +7-7172-475025

nurumbetova@tvet.kz or info@tvet.kz



Non-Commercial Joint Stock Company. Holding

KASIPKOR

Thank you for your attention!

